

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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GOL Linhas Aéreas Inteligentes, S.A., <i>et al.</i> , ¹	:	Case No. 24-10118 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF APPEAL AND STATEMENT OF ELECTION

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):

William K. Harrington, United States Trustee for Region 2

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

- ☐ Plaintiff
☐ Defendant
☐ Other (describe)

For appeals in a bankruptcy case and not in an adversary proceeding.

- ☐ Debtor
☐ Creditor
☐ Trustee
☒ Other (describe) United States Trustee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GOL Linhas Aéreas Inteligentes S.A. (N/A); GOL Linhas Aéreas S.A. (0124); GTX S.A. (N/A); GAC, Inc. (N/A); Gol Finance (Luxembourg) (N/A); Gol Finance (Cayman) (N/A); Smiles Fidelidade S.A. (N/A); Smiles Viagens e Turismo S.A. (N/A); Smiles Fidelidade Argentina S.A. (N/A); Smiles Viajes y Turismo S.A. (N/A); Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); and Gol Equity Finance (N/A). The Debtors' service address is Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto, 04626-020 São Paulo, São Paulo, Federative Republic of Brazil.

Part 2: Identify the subject of this appeal

1. Describe the judgment—or the appealable order or decree—from which the appeal is taken:

Order (I) Confirming Fifth Modified Third Amended Joint Chapter 11 Plan of Reorganization of GOL Linhas Aéreas Inteligentes S.A. and Its Affiliated Debtors and (II) Granting Related Relief (the “**Confirmation Order**”) (Docket No. 1646), and all interlocutory orders that merged into the Confirmation Order.

2. State the date on which the judgment—or the appealable order or decree—was entered:

The Confirmation Order was entered on May 21, 2025.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment— or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

<i>Party</i>	<i>Attorney</i>
GOL Linhas Aéreas Inteligentes S.A.; GOL Linhas Aéreas S.A.; GTX S.A.; GAC, Inc.; Gol Finance (Luxembourg); Gol Finance (Cayman); Smiles Fidelidade S.A.; Smiles Viagens e Turismo S.A.; Smiles Fidelidade Argentina S.A.; Smiles Viajes y Turismo S.A.; Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior; Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior; and Gol Equity Finance	<p>Evan R. Fleck Lauren C. Doyle Bryan V. Uelk MILBANK LLP 55 Hudson Yards New York, NY 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219</p> <p>Andrew M. Leblanc Erin E. Dexter MILBANK LLP 1850 K St NW, Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500 Facsimile: (202) 263-7586</p> <p>Gregory A. Bray MILBANK LLP 2029 Century Park East 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063</p>

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Sub-Fund; Shiprock Capital Master Fund LP; VR Global Partners, L.P.; Wilmington Trust, N.A. (as Indenture Trustee with respect to the 2026 Senior Secured Notes)	
Oracle do Brasil Sistemas Ltda.; Oracle America, Inc.	<p>Mark F. Magnozzi, Esq. Benjamin Rachelson, Esq. THE MAGNOZZI LAW FIRM, P.C. 23 Green Street, Suite 302 Huntington, New York 11743 Telephone: (631) 923-2858</p> <p>Shawn M. Christianson, Esq. BUCHALTER, A Professional Corporation 425 Market Street, Suite 2900 San Francisco, California 94105-2126 Telephone: (415) 227-0900</p>
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Wilmington Trust, National Association, in its capacity as Indenture Trustee	<p>Glenn E. Siegel, Esq. William D. Curtis, Esq. Halee M. Smith, Esq. Moore & Van Allen PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 Telephone: 704-331-1197</p>
TAM Linhas Aéreas S.A.	<p>TOGUT, SEGAL & SEGAL LLP One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000 Kyle J. Ortiz Jared C. Borriello Amanda C. Glaubach</p>

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

Not applicable.

Part 5: Sign below

Dated: New York, New York
May 23, 2025

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE, Region 2

By: /s/ Linda A. Riffkin
Linda A. Riffkin
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